

RESENDATES NO. 11730-A

APR 28 1983 -9 40 AM

EXTERSTATE COMMERCE COMMISSION

April 25, 1983

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I. C. C.
FEE OPERATION BI

Mrs. Agatha L. Mergenovich Secretary Interstate Commerce Commission Washington, D. C. 20423

Dear Mrs. Mergenovich:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission three counterparts, properly executed and acknowledged, of the document described below.

This document is a Release and Satisfaction and Bill of Sale, a secondary document, dated as of April 18, 1983. The primary document to which this is connected is recorded under Recordation No. 11730.

The names and addresses of the parties to the secondary document are as follows:

TRUSTEE-

First Pennsylvania Bank N.A.

LESSOR:

15th and Chestnut Streets

Philadelphia, Pennsylvania 19101

LESSEE:

Norfolk and Western Railway Company

8 North Jefferson Street Roanoke, Virginia 24042

The equipment covered by the document is generally described as follows:

3-1181020

No. APR 28 1833

Date

ICC Washington, D. C.

Mrs. Agatha L. Mergenovich Page 2 April 25, 1983

| Number of Units 248 | General Description 100-ton 4,750 Cu. Ft. Covered Hopper Cars | AAR Symbol LO | Railroad's Identifying Marks and Road Numbers (both inclusive) 178401-178648 |
|---------------------------|---|---------------------|--|
| 179 | 100-ton 3,000 Cu. Ft. Covered Hopper Cars | ro | 180121-180299 |

A fee of \$10 is enclosed. Please return two of the original counterparts, stamped with the Commission's recordation data to J. T. Valleroy, Treasurer, Norfolk and Western Railway Company, 8 North Jefferson Street, Roanoke, Virginia 24042.

A short summary of the document to appear in the index follows:

Release and Satisfaction and Bill of Sale dated April 18, 1983, to terminate Equipment Trust Agreement dated April 1, 1980, with Recordation No. 11730, and covering 248 covered hopper cars numbered NW 178401-178648 and 179 covered hopper cars, numbered NW 180121-180299.

Very truly yours,

J. T. Valleroy

mp Enclosures

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

J. T. Valleroy Norfolk and Western Railway Co. 8 North Jefferson Street Roanoke, Virginia 24042

April 28, 1983

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/28/83 at 9:40AM, and assigned rerecordation number(s). 11730-A

Sincerely yours,

Agatha X. Neegenevich

Agatha L. Mergenovich

Secretary

Enclosure(s)

NORFOLK AND WESTERN RAILWAY EQUIPMENT TRUST SERIES NO. 11

RELEASE AND SATISFACTION AND BILL OF SALE

KNOW ALL MEN BY THESE PRESENTS, that FIRST
PENNSYLVANIA BANK N.A. (the "Trustee"), Trustee under an
Equipment Trust Agreement dated as of April 1, 1980,
as supplemented (the "Agreement"), between the Trustee and
Norfolk and Western Railway Company (the "Railroad"), providing for the formation of Norfolk and Western Railway Equipment Trust, Series No. 11 (the "Equipment Trust"), hereby
certifies that all of the principal of the Trust Certificates
and dividend warrants attached thereto issued under the
Equipment Trust have been fully paid and that all of the
obligations of the Railroad under the Agreement have been
fully complied with and performed.

WHEREFORE, in consideration of \$1.00 and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Trustee hereby declares the Agreement to be satisfied and canceled, consents that the same be discharged of record, hereby sells, assigns, conveys, transfers, sets over, releases and quitclaims unto the Railroad, as its absolute property, all of the Trustee's right, title and interest in and to the railroad equipment subject to the Equipment Trust and releases the Railroad from any and all obligations of the Agreement.

IN WITNESS WHEREOF, the Trustee has caused its name to be signed hereby by one of its Vice Presidents under its corporate seal attested by one of its Assistant Secretaries, this 18th day of April , 1983.

FIRST PENNSYLVANIA BANK N.A., Trustee

By

Vice President

Attest:

Assistant/Secretary

COMMONWEALTH OF Penna.) ss.:
COUNTY OF Phila)

On this 18 day of April , 1983, before me, a Notary Public, personally appeared Robert H. Seifert, to me personally known, who, being by me duly sworn, says he is a In Corporate Trust Officer of First Pennsylvania Bank N.A., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

LYNNE N. McCORRY.
Notary Public, Phila., Phila. Co.
My Commission Expires May 5, 1986

My Commission expires:

RECORDATION No.

Wiled persuant to the Provisions of Section 20c Interstate Commerce Act)